

CRM Buyer's Guide

last updated: Feb 2016

SOFTWARE FACT SHEET

MYOB EXO

| Industry focus | Agriculture, Business Services, Wholesale & Distribution, Job & Project Based Business, Manufacturing, Mining, Not for Profit, Retail Trade, Sport & Recreation. |
|---|---|
| Appropriate for businesses of size (\$ turnover) | \$3m - \$50m+ |
| A/NZ Sites (# installed) | 700+ MYOB EXO CRM sites |
| Key reference sites (refer to the <mark>iStart</mark> website for case study detail). | WHF Group, AGPAL |
| Solution overview | MYOB EXO CRM is fully integrated with EXO Business, allowing for the management of all prospects and customer information within the one system. Features include activities, opportunities and pipeline management, tasks and communication history, campaign management and sales team budgets, combined with the added functionality of sales or job costing quotes, sales data and client financial information. Comprehensive integration saves time and money by eliminating duplication of client information as well as eliminating inconsistencies and subsequent errors typically experienced when using multiple systems. Flexible customisation allows for varying levels of access, meaning that the information required to perform the job is the information presented. And, because all client information is located within the same central data base, you can take comfort knowing that your sales team will always be armed with current and accurate information. Also includes a richly featured EXO Business OnTheGo iPad App ideal for account managers on the road. Integration, accuracy and flexibility – three key words that define the perfect customer relationship solution for business. |
| Current version | 2015.2 |
| Cloud hosting available | Yes |
| SaaS (fully browser-based) | No |
| xRM membership management | Yes |
| Call centre management | No |
| Marketing/Campaign management | Yes |
| Loyalty program management | No |
| Social media integration (which ones?) | Yes – Facebook, Twitter and LinkedIn |
| eMail integration (which clients?) | Yes - supports Microsoft Outlook |
| Accessible via mobile | Yes - supports Microsoft Outlook |
| Out of Box ERP Connectors | Yes, fully Integrated with MYOB EXO Business. |
| Pricing (per user per month for first 12 months excl GST) | Contact MYOB for the latest pricing information. |
| A/NZ Partner details | MYOB Pty Ltd, and various resellers globally refer www.myob.com/exo |
| A/NZ Vendor contact details | MYOB Australia myob.com.au/enterprise exo@myob.com.au T: 1300 55 110 MYOB New Zealand myob.co.nz/enterprise exo@myob.co.nz T: 0800 696 239 |